

"Paperwork: What To Do, When"



	Microsoft Word	SWSS
Denial Categories 4 & 5	2.) DHS 154 – Investigation Summary (includes the conclusion)	 Initial Safety Assessment Case Disposition (Deny) Report Generation Menu DHS 133 DHS 2070 Initial Service Plan (face sheet) Referral Source letter – 2 copies (if applicable) DHS 133 & 2070 to CIMS for input AFTER the DHS-154 is completed in Word Your county may require supervisory approval first Referral Source Letter is mailed. Packet the case folder & give to supervisor for approval.
Case Opening Categories 1 & 2	 2.) DHS 154 – Investigation Summary (minus the conclusion; must do SDM in SWSS first to determine category) 5.) Finish the conclusion on the DHS 154 7.) DHS 151 – Services Agreement 	 Initial Safety Assessment Case Disposition (Open) Initial Assessment of Abuse & Neglect (includes Risk, Needs/Strengths Assessments and comments) Report Generation Menu DHS 5S (to open case) Perpetrator Notification Letter – 2 copies DHS 2070 Initial Service Plan (face sheet, Risk, Needs/Strengths) Referral Source letter – 2 copies (if applicable) DHS 5S & 2070 to CIMS for input AFTER the DHS-154 is completed in Word. Your county may require supervisory approval first Mail Referral Source & Perpetrator Notification letter(s) Packet the case folder & give to supervisor for approval



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	Microsoft Word	SWSS
USP (90 days after <u>referral</u> <u>date</u>)	2.) DHS 152 – Updated Services Plan 5.) DHS 151 – Services Agreement	 Safety Re-assessment Reassessment of Abuse & Neglect (includes Risk, Needs/Strengths Reassessments) Report Generation Menu DHS 5S (any case changes, re-determination date) DHS 2070 only at 6 month USP Updated Services Plan (face sheet, Risk, Needs/Strengths) DHS 5S & 2070 to CIMS for input AFTER the DHS-152 is completed in Word Your county may require supervisory approval first Packet the case folder & give to supervisor for approval.
Closure	2.) DHS 152 – Updated Services Plan	 Safety Re-assessment Reassessment of Abuse & Neglect (includes Risk, Needs/Strengths Reassessments) Complete Case Closure screens Report Generation Menu DHS 5S (to close case) DHS 2070 Updated Services Plan (face sheet, Risk, Needs/Strengths) DHS 5S & 2070 to CIMS for input AFTER the DHS-152 is completed in Word Your county may require supervisory approval first Packet the case folder & give to supervisor for approval.

Option 1 Open / Close	 SWSS Safety Assessment (services do not need to be monitored) DHS 154 – Investigation Summary (minus conclusion) Case Disposition (Open) SWSS Initial Assessment of Abuse & Neglect (includes Risk, Needs/Strengths Assessments and Comments) Finish conclusion on DHS–154 (document reason why open/close) DHS 123 – Referral to Community Based Services (no CPS follow up) SWSS Case Closing screens (Services Menu) SWSS Report Generation Menu DHS 5S (Submit to Open; once opened, submit another 5S to close) DHS 2070 (write "Open/Close") Initial Service Plan (face sheet, Risk, Needs/Strengths Assessments) Referral Source letter (if appropriate) DHS 5S & 2070 to CIMS for input AFTER the DHS-154 is completed in Word. When all paperwork is complete, packet case folder and submit to supervisor. 	No further contact with the family is necessary
Option 2	 SWSS Safety Assessment (services need to be monitored) DHS 154 – Investigation Summary (minus conclusion) Case Disposition (Open) SWSS Initial Assessment of Abuse & Neglect (includes Risk, 	During the time period being monitored, have face to face contacts with all appropriate household members depending on the SWSS/SDM Risk level Up to 90 days from referral date:
Monitor for up to 90 days -	Needs/Strengths Assessments and Comments) 5.) Finish conclusion on DHS–154 6.) DHS 123 – Referral to Community Based Services (CPS follows up) 7.) SWSS Report Generation Menu • DHS 5S (to open case)	8.) Do SWSS Safety Reassessment 9.) Do SWSS Reassessment of Abuse/Neglect (includes Risk, Needs/Strengths Reassessments and comments) **If NO upward change in Risk level: CLOSE the case** 10.) DHS 152 – USP/Closing Report 11.) SWSS Case Closing screens (Services Menu)
reassess and close	 DHS 2070 (to open) Initial Services Plan (face sheet, Risk, Needs/Strengths Assessments) Referral Source letter (if appropriate) DHS 5S & 2070 sent to CIMS for input AFTER DHS 154 is completed in Word. MONITOR!	 12.) SWSS Report Generation Menu DHS 5S (to close) USP (face sheet, Risk, Needs/Strengths Reassessments) DHS 2070 (to close) DHS 5S & 2070 sent to CIMS for input AFTER DHS 152 is completed. When all paperwork is complete, packet the case folder and submit to supervisor.
Option 3	SAME AS OPTION	**If upward change in Risk level: ELEVATE the risk level** 10.) DHS 152 – USP 11.) SWSS Report Generation Menu • DHS 5S (any case changes, re-determination date)
Monitor for <u>up to</u> 90 days -	2 MONITOR!	 Perpetrator Notification Letter(s) USP (face sheet, Risk, Needs/Strengths Reassessments) DHS 2070 (to indicate increased risk/category, and to list perpetrators on Central Registry) DHS 151 (Service Agreement)
reassess and open	MONTON:	DHS 5S & 2070 are sent to CIMS for input AFTER DHS 152 is written. ***Do another USP 180 days after the referral date***